

Statement of Organization - Candidate Committee

Amendment



Yes



No

Use this form to create a new or update an existing candidate committee.

This form must be accompanied by forms CRO-3100 and CRO-3500.

1. Committee Information			
a. Full Name Heidi Carter for School Board		c. ID Number	
b. Mailing Address (include City, State and Zip Code) 29 Falling Water Drive Durham, NC 27713		d. Date Organized 2/11/2008	
		e. Phone Number 919-489-6143	
2. Candidate Information ☐ Candidate's Primary Committee			
a. Full Name Heidi H. Carter		c. Candidate ID Number	d. Party Affiliation NP
b. Mailing Address (include City, State, and Zip Code) 31 Falling Water Drive Durham, NC 27713		e. Office Sought School Board District B	f. Jurisdiction
		(If office sought is nonpartisan, write "Nonpartisan" in [d] Party Affiliation.)	
3. Treasurer Information		4. Custodian of Books Information	
a. Full Name Jeanne Ryan		a. Full Name	
b. Mailing Address (include City, State, and Zip Code) 29 Falling Water Drive Durham, NC 27713		b. Mailing Address (include City, State, and Zip Code)	
c. Phone Number 919-489-6143	d. Email Address jmryan2@aol.com	c. Phone Number	d. Email Address
5. Assistant Treasurer Information ☐ Add ☐ Remove		6. Account Information (incl. CRO-3500) ☒ Add ☐ Remove	
a. Full Name		a. Financial Institution Full Name Wachovia	
b. Mailing Address (include City, State, and Zip Code)		b. Purpose Campaign Account	
c. Phone Number	d. Email Address	c. Account Code 1	d. Type Checking
CERTIFICATION			
I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22b, & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct.			
Jeanne Ryan Printed Name of Signer		2/19/2008 Date	
		Signature of Appointed Treasurer	



North Carolina
State Board of Elections
506 N Harrington Street
Raleigh, NC 27603

Kimberly Westbrook-Strach
Deputy Director – Campaign Reporting

Mailing Address
PO Box 27255
Raleigh, NC 27611-7255
(919) 733-7173
Fax: (919) 715-8047

Certification of Treasurer

This Certification is used by Candidate Committees to appoint a treasurer to the committee. This form is required and must accompany the Candidate's Statement of Organization

FILED BY:

Candidate Name:

Heidi H. Carter

Treasurer Name:

Jeanne M. Ryan

Treasurer Address:

29 Falling Water Dr

(include city, state, & zip)

Durham, NC 27713

Treasurer Phone:

919-489-6143

I certify that the above information is correct, and I, as candidate, appoint said treasurer to personally fulfill the duties and responsibilities imposed upon the appointed treasurer and subject to the penalties and sanctions in *Subchapter VIII. Regulation of Election Campaigns* of Chapter 163 of the North Carolina General Statutes.

I understand that if the above Treasurer changes, it will be necessary to certify a new treasurer and amend the existing Statement of Organization within 10 days of the vacancy. I further understand that the above Treasurer is required to receive training by the State Board of Elections within three months of this appointment according to Article 163.278.9(k).

2/11/08
Date Signed

Heidi H. Carter
Signature of Candidate

Note: This Certification is to be filed at the Election Board where the committee's campaign reports are filed.

Disclosure Report Cover

Amendment

☐ Yes☒ No

Use this form for general report and committee information, must be signed and submitted along with other detailed forms.

Do not use this form to update information

I. Committee Information**a. Full Name**

Heidi Carter for School Board

c. ID Number**b. Mailing Address (include City, State and Zip Code)**29 Falling Water
Durham, NC 27713**d. Date Filed**

2/19/2008

e. Phone Number

919-489-6143

2. Report Year

2008

3. Period Start Date (mm/dd/yy)

2/11/08

4. Period End Date (mm/dd/yy)

2/19/08

5. Treasurer Full Name

Jeanne Ryan

6. Type of Committee (Check One)

- ☒ Candidate Campaign
☐ Joint Fundraiser
☐ Referendum
☐ Party
☐ PAC
☐ Legal Expense Fund

7. Type of Fund (if applicable, check one)

- ☐ "Booster Fund"
☐ Building Fund
☐ Presidential Election Year Candidates Fund
☐ NC Public Campaign Financing Fund
☒ Other:

8. Number of Fundraisers this Report

0

9. Type of Report (check only one type of report from one category)**Municipal**

- ☐ Organizational
☐ Thirty-five day
☐ Pre-primary
☐ Pre-election
☐ Pre-runoff
☐ Semi-annual
☐ Mid Year
☐ Year End
☐ Final
☐ Special

State/County

- ☒ Organizational
☐ Quarterly
☐ First
☐ Second
☐ Third
☐ Fourth
☐ Semi-annual
☐ Mid Year
☐ Year End
☐ Final
☐ Special

Referendum

- ☐ Organizational
☐ Pre-referendum
☐ Final
☐ Supplemental Final
☐ Annual
☐ Special

10. Special Report Name**11. Account Information****a. Financial Institution Full Name**

Wachovia

b. Purpose

Campaign

c. Account Code

1

d. Period Begin Balance

\$ 0

11. Account Information**a. Financial Institution Full Name****b. Purpose****c. Account Code****d. Period Begin Balance**

\$

CERTIFICATION

I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B, & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections according to N.C.G.S. 163-278.7(f).

Jeanne Ryan
Printed Name of SignerJeanne Ryan
Signature of Appointed Treasurer2-19-08
Date**FOR OFFICE USE ONLY**

Date Received:

Feb 19, 2008

Employee:

Date Postmarked:

Employee:

Date Scanned:

Employee:

Date Data Entered:

Employee:

Delivery Method

- ☐ Normal Mail
☐ Registered Mail
☒ Hand Delivered
☐ Electronically Filed
☐ Signer has not received mandatory training

RECEIVED

FEB 19 2008

IN PERSON**Please Note:** This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information.

You must amend the Statement of Organization (CRO-2100A-F) to make committee changes

Detailed Summary

Amendment

☐ Yes ☒ No

Use this form to summarize all disclosure reporting forms and to total monetary information.

1. Committee Full Name (and Fund if applicable) Heidi Carter for School Board		2. Type of Report Organizational		3. ID Number	
Start of Election Cycle: January 1, 2008		Total this Reporting Period		Total this Election Cycle	
4) Cash on Hand at Start		\$ 0		\$ 0	
5) Aggregated Contributions from Individuals (CRO-1205)		\$		\$	
6) Contributions from Individuals (CRO-1210)		\$ 196.00		\$ 196.00	
7) Contributions from Political Party Committees (CRO-1220)		\$		\$	
8) Contributions from Other Political Committees (CRO-1230)		\$		\$	
9) Loan Proceeds (CRO-1410)		\$		\$	
10) Refunds/Reimbursements To the Committee (CRO-1240)		\$		\$	
11) Other Receipt Sources					
11a) Interest on Bank Accounts (CRO-1250)		\$		\$	
11b) Contributions from Not-for-Profit Organizations (CRO-1250)		\$		\$	
11c) Outside Sources of Income (CRO-1250)		\$		\$	
11d) Legal Expense Fund - Other Sources (CRO-1270)		\$		\$	
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c and 11d)		\$ 196.00		\$ 196.00	
13) Disbursements					
13a) Operating Expenditures (CRO-1310)		\$ 96.00		\$ 96.00	
13b) Contributions to Candidates/Political Committees (CRO-1310)		\$		\$	
13c) Coordinated Party Expenditures (CRO-1310)		\$		\$	
14) Aggregated Non-Media Expenditures (CRO-1315)		\$		\$	
15) Loan Repayments (CRO-1420)		\$		\$	
16) Refunds/Reimbursements From the Committee (CRO-1320)		\$		\$	
17) In-Kind Contributions (CRO-1510)		\$		\$	
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		\$ 96.00		\$ 96.00	
19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)		\$ 100.00		\$ 100.00	
ADDITIONAL INFORMATION					
20) Non-Monetary Gifts Given to Other Committees (CRO-1330)		\$			
21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)		\$			
22) Debts and Obligations owed By the Committee (CRO-1610)		\$			
23) Debts and Obligations owed To the Committee (CRO-1620)		\$			
24) Account Transfers Within the Committee (CRO-1720)		\$			
25) Administrative Support (CRO-1710)		\$			
26) Forgiven Loans (CRO-1440)		\$			
27) 48-Hour Notice Reports Sum (CRO-2200)		\$			
27) Contributions to be refunded (CRO-1215)		\$			

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IN PERSON

Contributions from Individuals

Page 1 of 1 Amendment ☐ Yes ☒ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Heidi Carter for School Board						
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Heidi Carter 31 Falling Water Drive Durham, NC 27713			Homemaker		Candidate	
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
					\$ 96.00	
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐		check		2/11/2008	\$ 96.00	
☐					\$	
☐					\$	
3. Contributor Information ☐ Add ☒ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Jeanne Ryan 29 Falling Water Drive Durham, NC 27713			HR Manager			
			c. Employer's Name/Specific Field			
			Duke University			
					e. Election Sum to Date	
					\$ 100.00	
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	1	check		02/15/2008	\$ 100.00	
☐					\$	
☐					\$	
3. Contributor Information ☐ Add ☒ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
					\$	
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐					\$	
☐					\$	
☐					\$	
4. Total only this Page					\$ 196.00	
5. Total of ALL CRO-1210 Pages (This line must be on line 6 of Detailed Summary Page, CRO-1199)					\$ 196.00	

Disbursements

Amendment Pg 1 of 1 ☐ Yes ☒ No

Use this form to report expenditures from the committee for; operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Heidi Carter for School Board						
3. Type of Disbursement (Please use separate CRO-1310 forms for each type of Disbursement.)						
☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures						
4. Payee Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Coordinated Committee Name		d. Comments	
Durham County Board of Elections 706 W. Corporation St. Durham, NC 27701						
			c. Level Registered (Specify)			
			☐ Federal ☒ County ☐ State ☐ Municipality			
					e. Election Sum to Date	
					\$ 96.00	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
	Check	H	02/11/2008	\$96.00	Filing Fee	
				\$		
4. Payee Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Coordinated Committee Name		d. Comments	
			c. Level Registered (Specify)			
			☐ Federal ☐ County ☐ State ☐ Municipality			
					e. Election Sum to Date	
					\$	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
				\$		
				\$		
4. Payee Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Coordinated Committee Name		d. Comments	
			c. Level Registered (Specify)			
			☐ Federal ☐ County ☐ State ☐ Municipality			
					e. Election Sum to Date	
					\$	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
				\$		
				\$		
5. Total only this Page					\$ 96.00	
6. Total of ALL CRO-1310 Pages					RECEIVED FEB 19 2008 \$ 96.00	
(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)						
(This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)						
(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)						
7. Purpose Codes (List detailed expenditure code in (h.) above)						
A* - Media		B* - Printing		C* - Fundraising		
E - Salaries		F* - Equipment		G - Political Party		
I - Postage		J - Penalties		K* - Office Expenses		
* Codes require detailed explanation in required remarks field (k)						
					IN PERSON H* - Holding Public Office Expenses O* - Other	